

# August 06, 2024

То,	To,
National Stock Exchange of India Ltd.,	BSE Limited,
Exchange Plaza, C-1 Block G, Bandra Kurla	Phiroze Jeejeebhoy Towers, Dalal Street,
Complex Bandra [E], Mumbai – 400051	Fort, Mumbai -400 001
NSE Scrip Symbol: BLSE	BSE Scrip Code: 544107
ISIN: INEONLT01010	ISIN: INEONLT01010

# Subject: Newspaper advertisement pursuant to Regulation 47 of the SEBI (LODR) Regulations, 2015

Dear Sir/Ma'am,

In compliance with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed copies of Newspaper publication of unaudited Financial Results of the Company for the first quarter ended June 30, 2024, published today i.e Tuesday, August 06, 2024 in following newspapers:

1. Business Standard (All edition) - English Language

2.Business Standard (Delhi edition) - Hindi Language

The aforesaid Newspaper clippings are also uploaded on Company's website at <u>https://www.blseservices.com</u>

You are requested to take the same on your records.

Thanking you, For BLS E-Services Limited

Sameer Kumar Company Secretary & Compliance Officer ICSI Membership No. ACS 32216

Enclose: a/a



ATMOSPHERE REALTY PRIVATE LIMITED CIN NO: U70102MH2007PTC166974

1008, 10th Floor, Krushal Commercial Complex, G.M. Road Chembur (West), Mumbai - 400 089, Tel No. +91 42463999 Email: cs@atmosphere02.in

# **Extract of the Consolidated Unaudited Financial Results for** the quarter ended June 30, 2024

			(Ru	ipees in Lakhs)
Sr No	Particulars	Quarter ended June 30, 2024	Quarter ended June 30, 2023	Year ended March 31, 2024
NU		Unaudited	Unaudited	Audited
1.	Total Income from Operations (Net)	11,568.07	14,438.77	53,763.41
2.	Net Profit for the period (before exceptional items, share of (loss) from associates and tax)	1,916.47	1,604.42	9,130.50
3.	Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	1,917.41	1,604.42	9,129.99
4.	Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	1,917.41	1,604.42	9,129.99
5.	Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	1,437.13	1,200.54	6,762.03
6.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,437.30	1,200.31	6,763.31
7.	Paid up Equity Share Capital (Face Value per shares Rs. 100/- each)	25.00	25.00	25.00
8.	Reserves (excluding Revaluation Reserve)	9,819.20	7,318.91	8,381.90
9.	Paid up Debt Capital (Secured Debenture)	2,500.00	15,400.00	2,500.00
10.	Basic and diluted earning / (loss) per share (Face value of Rs. 100 /- each) (in Rupee)	5,748.52	<b>4,</b> 802.16	27,048.12
11.	Debenture Redemption Reserve	250.00	1,540.00	250.00
	(in Rupee)			

#### Key data relating to Standalone Unaudited financial results of the company as follows:-

Sr No			Quarter ended June 30, 2023	Year ended March 31, 2024
		Unaudited	Unaudited	Audited
1.	Total revenue (including other income)	11,568.07	14,438.77	53,763.41
	Profit before tax	1,916.47	1,604.42	9,130.50
	Profit after tax	1,436.19	1,200.54	6,762.54
2.	Debt equity ratio	1.06	3.23	1.46
3.	Debt service coverage ratio	1.03	0.37	0.50
4.	Interest service coverage ratio	2.84	2.78	2.75
5.	Basic earnings and diluted earnings per share (not annualised for the quarter)	5,744.76	4,802.16	27,050.16
6.	Net worth	9,843.77	7,343.91	8,407.41

### Notes :

Place : Mumbai Date : August 05, 2024

1 The above results have been reviewed and approved by the Board of Directors at their Meeting held on August 05, 2024. Financial Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013.

The above is an extract of the detailed financial results for the guarter ended June 30, 2024 as filed with BSE Limited under Regulation 52 of the 2 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the said financial results are available on the websites of BSE Limited at www.bseindia.com and also on the Company's website at www.atmosphereo2.co.in.

3 The Board of Directors, in their meeting held on January 30, 2024, have declared interim dividend of Rs. 18,000/- per equity shares for the financial vear 2023-24

For the items referred in under Regulation 52 (4) of the SEBI (Listing obligation and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on www.bseindia.com.

5 The redemption of debentures, if any in the ensuing financial year is at the option of debenture holder and hence in the option of the Company, the requirement of investment / deposit in accordance with the Companies (Share Capital and Debentures) Rules, 2014 is not applicable.

> By order of the Board For Atmosphere Realty Private Limited

> > Sd/-Navin Makhija Managing Director

**BLS E-SERVICES LIMITED** (Formerly known as BLS E-Services Private Limited) E-SERVICES CIN: L74999DL2016PLC298207

Regd. Office: G-4, B-1, Extension, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi-110044 Corp. Office: Plot no. 865, Udyog Vihar, Phase V, Gurugram, Haryana-122016, INDIA Tel. No.: 011-45795002, Email: cs@blseservices.com; Website: www.blseservices.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024







## **Extracts of Statement of Consolidated Financial Results** for the quarter ended 30 June, 2024

					(₹ in crore)
Pa	ticulars	Quarter ended	Quarter ended	Quarter ended	Year ended
		30 June, 2024	31 March, 2024	30 June, 2023	31 March, 2024
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1.	Revenue from continuing operations	3,789	3,475	4,218	15,421
2.	Profit from continuing operations before exceptional items, share of				
	profit/(loss) of joint ventures and associate and tax	215	156	740	1,623
з.	Profit/(loss) from continuing operations after exceptional items,				
	before share of profit/(loss) of joint ventures and associate and tax	215	(807)	740	762
4.	Profit/(loss) from continuing operations before tax	269	(796)	749	830
5.	Profit/(loss) from continuing operations after tax	175	(818)	578	449
6.	Profit/(loss) from discontinued operations after tax	15	(23)	9	(14)
7.	Profit/(loss) for the period (5 + 6)	190	(841)	587	435
8.	Total comprehensive income for the period	(178)	(144)	1,507	3,249
9.	Paid-up equity share capital (Face value: ₹ 10 per share)	255	255	255	255
10.	Other equity and Non-controlling interests				22,859
11.	Earnings per share				
	- Basic and Diluted (for continuing operations) in ₹	5.30*	(32.46)*	20.53*	11.07
	- Basic and Diluted (for discontinued operations) in ${f \overline {f v}}$	0.59*	(0.90)*	0.35*	(0.55)
	- Basic and Diluted (for continuing and discontinued operations) in ${\mathfrak R}$	5.89*	(33.36)*	20.88*	10.52
	* Not annualised				

### **Extracts of Statement of Standalone Audited Financial Results** for the quarter ended 30 June, 2024

	(₹ in crore)					
Pa	rticulars	Quarter ended	Quarter ended	Quarter ended	Year ended	
		30 June, 2024	31 March, 2024	30 June, 2023	31 March, 2024	
1.	Revenue from continuing operations	1,047	1,090	1,135	4,384	
2.	Profit from continuing operations before exceptional items and tax	322	197	406	914	
з.	Profit from continuing operations before tax	322	197	406	1,016	
4.	Profit from continuing operations after tax	256	217	328	896	
5.	Profit from discontinued operations after tax	15	-			
6.	Profit for the period (4 + 5)	271	217	328	896	
7.	Total comprehensive income for the period	(120)	724	1,133	3,179	
8.	Paid-up equity share capital (Face value: ₹ 10 per share)	255	255	255	255	
9.	Other equity				18,470	
10.	. Earnings per share					
	- Basic and Diluted (for continuing operations) in ₹	10.05*	8.51*	12.88*	35.17	
	- Basic and Diluted (for discontinued operations) in ₹	0.59*	-	- '	-	
	- Basic and Diluted (for continuing and discontinued operations) in ${\mathfrak T}$	10.64*	8.51*	12.88*	35.17	
	* Not annualised					

Notes:

1. The above is an extract of the detailed format of the Unaudited Consolidated and Audited Standalone financial results for the guarter ended 30 June, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Consolidated and Audited Standalone financial results for the quarter ended 30 June, 2024 is available on the Stock Exchange websites (www.nseindia.com and www.bseindia.com) and on the Company's website (www.tatachemicals.com).

The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 05 August, 2024.

> For and on behalf of the Board of TATA CHEMICALS LIMITED

Place : Mumbai Date : 05 August, 2024

R. Mukundan Managing Director and CEO

TATA CHEMICALS LIMITED Regd. Office : Bombay House, 24, Homi Mody Street, Fort, Mumbai - 400 001

Tel: +91 22 66658282 Website: www.tatachemicals.com

CIN:- L24239MH1939PLC002893 Email: investors@tatachemicals.com



Regd. Office: G-4, B-1, Extension, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi-110044 Tel. No.: 011-45795002 Fax: 011-23755264 Email: compliance@bisinternational.net, Website: www.bisinternational.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024







Crores (Q1FY24)	+36.7% YoY	+ 127.0% YoY
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Figures above depict Q1FY25 on Q1FY24 comparison

gement Discussion & Analysis of Results

Revenue from operations stood at Rs. 75.35 Crores as compared to Rs. 75.33 Crores in Q1FY24

2 EBITDA witnessed a growth of 36.7% YoY to Rs. 11.7 Crores in Q1FY25 as against Rs. 8.6 Crores in Q1FY24

EBITDA Margin improved by 418 bps to 15.6% in Q1FY25 from 11.4% in Q1FY24, attributable to lower cost of services and other expenses. 4 PAT was up by 127.0% to Rs. 12.64 Crores in Q1FY25 against Rs. 5.60 Crores in Q1FY24

4 PAL was up by 121.0% to has 12.04 clotes in QTP125 against has 5.00 clotes in QTP124				
Consolidated financial results:-			(Amount l	n ₹ in Lakhs)
		Year Ended		
	June	March	June	March
	30, 2024	31, 2024	30, 2023	31, 2024
Particulars	Unaudited	Audited	Unaudited	Audited
		(Refer Note - 7)		
Total Income from Operations	7,535.03	7,364.89	7,533.61	30,147.93
Net Profit for the period (before tax & exceptional items)	1,734.14	1,442.04	859.05	4,570.59
Net Profit for the period (after tax& exceptional items)	1,263.64	1,091.12	556.58	3,353.79
Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and				
Other Comprehensive Income (after tax)]	1,262.41	1,109.46	557.59	3,337.98
Paid-up equity share capital (Face Value Per Share Rs. 10/-)	9,085.65	9,085.65	6,672.65	9,085.65
Earning Per Share ( of Rs. 10/- each) (not Annualised) (in Rupees)				
(a) Basic	1.32	1.46	0.77	4.44
(b) Diluted	1.32	1.46	0.77	4.44

Notes.				
1. Key Standalone financial Information is as under :-			(Amount i	n ₹ in Lakhs)
		Quarter Ended	Year Ended	
	June	March	June	March
	30, 2024	31, 2024	30, 2023	31, 2024
Particulars	Unaudited	Audited	Unaudited	Audited
		(Refer Note - 7)		
Total Income from Operations	1168.17	1361.08	771.58	3,966.74
Net Profit/(Loss) for the period (before tax & exceptional items)	883.14	800.61	(33.37)	1,051.99
Net Profit/(Loss) for the period (after tax& exceptional items)	659.21	603.59	(100.42)	725.28
Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and				
Other Comprehensive Income (after tax)]	657.35	596.45	(100.42)	717.84
Paid-up equity share capital (Face Value Per Share Rs. 10/-)	9,085.65	9,085.65	6,672.65	9,085.65
Earning Per Share ( of Rs. 10/- each) (not Annualised) (in Rupees)				
(a) Basic	0.73	0.85	(0.15)	1.03
(b) Diluted	0.73	0.85	(0.15)	1.03

The above Consolidated Financial Results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on Augus 05, 2024. These results have been subjected to limited review by the statutory auditors who have expressed an unmodified conclusion.

These results have been prepared in accordance with the recognition and measurement principles of the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed unde Section 133 of the Companies Act, 2013, other accounting principles generally accepted in India and are in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended).

During the quarter ended June 30, 2024, the Company has entered into a definitive share purchase agreement w.r.t to invest and acquire 55% equity shares of Addifidelis Solution Private Ltd. and it's Affiliates.

The equity shares of the Company got listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on February 06, 2024. The Company has received an amount of Rs 309,29.29/- lakhs being Gross proceeds from fresh issue of equity shares. Net proceeds after issue expenses in relation to Fresh issue are proposed to be utilized and the utilization thereof are summarized as below : (Amount in ₹ in Lakhs)

Object(S)	Amount as per final offer document	Amount utilised upto June 30,2024	Total unutilized amount up to June 30,2024
Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms	9,758.71	28.32	9,730.39
Funding initiatives for organic growth by setting up of BLS Stores	7,478.30	-	7,478.30
Achieving inorganic growth through acquisitions	2,871.00	-	2,871.00
General Corporate Purpose	7,666.49	-	7,666.49
Total	27,774.50	28.32	27,746.18

IPO proceeds which were un-utilized as at June 30,2024 were temporarily invested in term deposit announaity or re21, process. Industries and hence has only reportable operating segment the Public Issue & Monitoring account. The Company has engaged in the business of "Digital Services" includes E-Governance, Business Correspondent and allied services and hence has only reportable operating segment as per Ind AS 108 - Operating Segments. The figures for the quarter ended March 31,2024 are the balancing figures between the audited figures in respect of the full financial year ended 31 March 2024 and unaudited year to date figures up to third quarter of the respective previous financial year, which were subject to limited review by the statutory auditor of the Group. The results for the quarter and year ended March 31, 2024 are available on the Company's website at www.bseevrices.com nd also on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.seeindia.com, where the shares of the Company are listed. Figures for the previous periods / year have been regrouped / reclassified wherever necessary to make them comparable. Figures for the previous periods / year have been regrouped / reclassified wherever necessary to make them comparable. Figures for the previous periods / year have been regrouped / reclassified wherever necessary to make them comparable. Figures for the previous periods / year have been regrouped / reclassified wherever necessary to make them comparable. Figures for the previous periods / year have been regrouped / reclassified wherever necessary to make them comparable. Figures for the previous periods / year have been regrouped / reclassified wherever necessary to make them comparable. Figures for the previous periods / year have been regrouped / reclassified wherever necessary to make them comparable. Figures for the previous periods / year have been regrouped / reclassified wherever necessary to make them comparable. Figures for the previ IPO proceeds which were un-utilized as at June 30,2024 were temporarily invested in term deposit amounting to Rs 27,595.00/- lakhs with scheduled bank and the balance amount lying in

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#### Figures above depict year on year o MANAGEMENT DISCUSSION & ANALYSIS OF RESULTS

- BLS International Services Limited reported a remarkable start to the Financial Year 2025. The company's revenue from operations grew by 28.5% YoY to Rs.492.7 Crores in Q1FY25
- EBITDA of the company surged to Rs. 133.2 Crores during the quarter from Rs. 80.1 Crores in Q1FY24, registering a growth of 66.3% YoY. EBITDA margin expanded by 615 bps to 27.0% in Q1FY25 from 20.9% in Q1FY24.
- Management continues to focus on improving profitability and cash generation as key business performance metrics, the Company continues to be a debt-free company with cash or books at Rs. 1,290 Crores.
- Given the asset-light nature of the business, the Company has been able to generate significant returns for its shareholders: ROCE at 32% & ROE at 29% (based on Q1FY25 annualized financials)

				(Rs. In Crores)
	Quarter Ended			Year Ended
Particulars	June	March	June	March
	30, 2024	31, 2024	30, 2023	31, 2024
	Unaudited	Audited	Unaudited	Audited
Total Income from Operations	492.67	447.71	383.49	1,676.81
Net Profit for the period (before tax & exceptional items)	134.71	93.46	80.44	352.07
Net Profit for the period (after tax & exceptional items)	120.78	85.45	70.99	325.62
Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and			[]	
Other Comprehensive Income (after tax)]	119.78	83.97	72.05	336.34
Paid Up Equity Share Capital ( Face Value Re. 1/- each)	41.17	41.17	41.08	41.17
Earning per Share (EPS)(not Annualised)				
(a) Basic EPS - Rs.	2.77	1.96	1.68	7.60
(b) Diluted EPS - Rs.	2.77	1.96	1.68	7.60

Notes: 1. Key Standalone financial Information is as under :-

1. Key Standalone financial Information is as under :-				(Rs. in Crores)
		Quarter Ended		Year Ended
Particulars	June 30, 2024	March 31, 2024	June 30, 2023	March 31, 2024
	Unaudited	Audited	Unaudited	Audited
Total Income from Operations	37.69	40.21	27.53	118.64
Net Profit for the period (before tax & exceptional items)	1.96	17.72	2.96	40.21
Net Profit for the period (after tax & exceptional items)	1.45	15.02	2.15	37.01
Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and				
Other Comprehensive Income (after tax)]	1.44	14.75	2.22	36.96

2. The above Financial Results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on August 5, 2024. These results have been subjected to limited review as required under SEBI (Listing Obligations and Disclosure Requirements), 2015 by the statutory auditors who have exp an unmodified conclusion and the related report is being submitted to the concerned stock exchanges.

3. The Group has acquired 100% stake in iData Danişmanlık ve Hizmet Dış Ticaret Anonim Şirketi and its wholly owned subsidiaries ("IDATA"), through BLS International FZE (Wholly owne subsidiary of Holding Company) and BLS International Holding Anonim Sirketi (Wholly owned subsidiary of BLS International FZE) on July 9, 2024.

BLS E-Services Limited (subsidiary of Holding Company) has entered into a definitive Share Purchase Agreement to invest and acquire 55% stake in Aadifidelis Solutions Private Limited and it's Affiliates (ASPL).

The equity shares of the BLS E-Services Limited("subsidiary company") got listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on February 06, 2024. The Subsidiary Company has received an amount of Rs 309.29/- Crores being Gross proceeds from fresh issue of equity shares. Net proceeds after issue expenses in relation to fresh issue are proposed to be utilized and the utilization thereof are summarized as below :

			(Rs. In Crores)
Object(S)	Amount as per final offer document	Amount utilised upto June 30,2024	Total unutilized amount up to June 30,2024
Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms	97.59	0.28	97.31
Funding initiatives for organic growth by setting up of BLS Stores	74.78	-	74.78
Achieving inorganic growth through acquisitions	28.71	-	28.71
General Corporate Purpose	76.66	-	76.66
Total	277.74	0.28	277.46

IPO proceeds which were un-utilized as at June 30,2024 were temporarily invested in term deposit amounting to Rs 275.95/- Crores with scheduled bank and the balance amount lying in the Public Issue & Monitoring account

The above is an extract of the detailed format of Quarter & Year ended Financial Results filed with the stock Exchanges Under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Reculation, 2015. The full format of the Quarter & Year ended Financial Results are available on the Stock Exchance websites (www.nseindia.com, www.bseindia.com and www.msei.in) and hosted on the company's website at (www.blsinternational.com)

For BLS International Services Limited sd/

Shikhar Aggarwal Jt. Managing Director DIN 06975729

	BLS E-Services Limited	
ı as BLS	E-Services Private Limited)	

Place : New Delhi

Date : 5th August, 2024



Place : New Del Date : August 5, 2024

# वीआईएक्स चढ़ा, और झटकों के संकेत

विशेषज्ञों ने कहा, वैश्विक अवरोधों के बीच अल्पावधि में जारी रह सकता है उतारचढ़ाव

# अभिषेक कमार मुंबई, 5 अंगस्त

🖵 इंडिया वीआईएक्स देसी बाजारों में के डर से दुनिया भर के निवेशकों का परेशान होना है। संगावित झटकों का संकेत देने वाला इंडेक्स सोमवार को 50 फीसदी तक चढ़ गया जो नौ वर्ष में कारोबारी सत्र के दौरान सबसे बडी उछाल है। यह इंडेक्स अंततः 42.33 फीसदी चढकर 20.37 पर बंद हआ जो 4 जून, 2024 के बाद का सर्वोच्च स्तर है।इसमें सोमवार को हुई बढ़त 24 अगस्त, 2015 के बाद एक दिन में हुई सबसे बड़ी वृद्धि है। निफ्टी-50 इंडेक्स 662 अंक यानी 2.68 फीसदी फिसलकर 24,056 पर बंद हुआ। तकनीकी विशेषज्ञों ने कहा कि इंडेक्स ने समर्थन का अहम स्तर तोड़ दिया है और यह गिरावट की खतरनाक कगार पर है।

कोटक सिक्योरिटीज के इक्विटी शोध प्रमुख श्रीकांत चौहान ने कहा कि लंबे समय के बाद निफ्टी और सेंसेक्स 20 दिन के सिंपल मविंग एवरेज ( एसएमए ) से नीचे बंद हए हैं जो मोटे तौर पर नकारात्मक है। इसने रोजाना के चार्ट पर लॉन्ग बीयरिश कैंडल बनाई है जो मौजूदा स्तर से और कमजोरी दिखाती है।



कमजोर और उतारचढाव भरी है, लेकिन अस्थायी तौर पर जरूरत से ज्यादा बिकवाली की स्थिति के कारण हम इंट्राडे में एक बढ़त की उम्मीद कर सकते हैं। दिन के कारोबार में निफ्टी 23,894 तक टूट गया था।

एचडीएफसी सिक्योरिटीज के खदरा शोध प्रमुख दीपक जसानी ने कहा कि सोमवार के कारोबारी सत्र के निचले स्तर के टुटने से निफ्टी 23,667 तक गिर सकता है। ऊपर की ओर 24,413 पर उसे प्रतिरोध मिल सकता

# और गिरावट की आशंका

🛛 यह इंडेक्स अंतत: 42.33 फीसदी चढ़कर 20.37 पर बंद हुआ जो 4 जून 2024 के बाद का सर्वोच्च स्तर है

🛯 इसमें सोमवार को हई बढ़त 24 अगस्त, 2015 के बाद एक दिन में हुई सबसे बडी वृद्धि है

वैश्विक मनोबल में स्थिरता की दरकार है। प्रतीक्षा कर सकते हैं और यहां तक कि उछाल

मोतीलाल ओसवाल फाइनैंशियल हमारा मानना है कि बाजार की मौजूदा बनावट है। निफ्टी में सुधार की शुरुआत के लिए कारण आगामी सत्रों में बाजारों में उतारचढ़ाव

बना रह सकता है।

उन्होंने कहा कि आने वाले समय में हमें आरबीआई नीति से पहले और कई वैश्विक बाधाओं के कारण उतारचढाव जारी रहने की आशंका है. जिनमें येन में कैरी टेड सौदों की बिकवाली, अमेरिका में मंदी का डर और पश्चिम एशिया में बढता तनाव शामिल है। अमेरिकी में मंदी चिंता का बडा कारण है और अमेरिकी फेडरल रिजर्व कभी भी दरों में कटौती कर सकता है जो मौजुदा माहौल में थोड़ी राहत देगी।

विशेषज्ञों ने कहा कि लंबी अवधि के लिहाज से परिदृश्य सकारात्मक बना हुआ है और निवेशकों को गिरावट के दौरान नकदी निवेश पर विचार करना चाहिए।

डीएसपी म्यचअल फंड के प्रमुख (इक्विटी) विनीत सांब्रे ने कहा कि ऐतिहासिक तौर पर उतारचढाव की अवधि ने निवेशकों को अपनी परिसंपत्ति आवंटन में बदलाव का मौका दिया है। अगर मल्यांकन और व्यावहारिक होता है तो बाजार के मौजूदा झंझावात की अवधि का इस्तेमाल 5 से 7 साल के नजरिये से रणनीतिक तौर पर इक्विटी में निवेश बढाने के लिए किया जा सकता है। मौजदा अनिश्चितता के बावजद लंबी अवधि का परिदश्य सकारात्मक बना हुआ है जिसकी वजह मजबत फंडामेंटल. सरकार की पहल

कष्ण कांत मुंबई, 5 अगस्त

हाल की गिरावट के बाद भारतीय शेयर बाजार अब अमेरिका के 10 वर्षीय बेंचमार्क सरकारी बॉन्ड के यील्ड से छट पर कारोबार कर रहा है। बेंचमार्क बीएसई सेंसेक्स अब 4.30 फीसदी के आय प्रतिफल पर टेड कर रहा है जो 10 वर्षीय अमेरिकी ट्रेजरी बॉन्ड के प्रतिफल से करीब 58 आधार अंक ज्यादा है। अमेरिकी टेजरी बॉन्ड अब फिसलकर 3.72 फीसदी पर चला गया है। यह पिछले 15 माह का सबसे निचला स्तर है।

इसकी तुलना में सेंसेक्स की आय का प्रतिफल पिछले साल सितंबर की शुरुआत के बाद से अमेरिकी बेंचमार्क बॉन्ड प्रतिफल से कम रहा था।इस साल जुन के आखिर में प्रतिफल का अंतर -0.31 फीसदी था और यह इस साल अप्रैल के अंत में -0.5 फीसदी के निचले स्तर को छ गया था। विश्लेषकों के मताबिक यील्ड के अंतर में तेज बढोतरी भारतीय शेयरों के लिए तेजी का संकेतक होती है, लेकिन वैश्विक बाजारों के नकारात्मक संकेतों से यह पीछे रह गई। भारतीय शेयर और अमेरिकी जोखिम मुक्त दर के बीच यील्ड के अंतर में तीव्र बढोतरी की वजह इक्विटी के मल्यांकन में गिरावट और अमेरिका में बॉन्ड प्रतिफल का एकसाथ गिरना रहा।

सेंसेक्स का पिछले 12 महीने का पीई सोमवार को घटकर 23.2 गुना रह गया जो जुलाई के आखिर में 24.2 था और इस साल मार्च के आखिर में 52 हप्ते के उच्चस्तर 25.2 गुना पर पहुंच गया था। इंडेक्स का मौजूदा मूल्यांकन पिछले अक्टूबर के बाद के सबसे निचले स्तर पर है जब यह गिरकर 22.35 गुना पर आ

देसी इक्विटी बाजार अमेरिकी बॉन्ड यील्ड से छूट पर कर रहा ट्रेड अमेरिकी टेजरी बॉन्ड अब फिसलकर 3.72 फीसदी पर चला गया है। यह पिछले 15 माह का सबसे निचला स्तर है

> गया था। अमेरिका में बॉन्ड प्रतिफल में गिरावट और भी तेज रही है। अमेरिकी 10 वर्षीय ट्रेजरी बॉन्ड का प्रतिफल अब फिसलकर 3.72 फीसदी पर चला गया है, जो इस साल जुन के आखिर में 4.5 फीसदी था। अमेरिका में मौजुदा बॉन्ड प्रतिफल अब पिछले 15 महीने का निचला स्तर है।

> भारतीय इक्विटी प्रतिफल और लंबी अवधि के अमेरिकी ट्रेजरी बॉन्ड प्रतिफल के बीच सकारात्मक अंतर विदेशी निवेशकों के लिए भारतीय शेयरों में निवेश को आकर्षक बनाता है और इससे विदेशी पोर्टफोलियो निवेशक नई खरीदारी करते हैं और शेयर कीमतों में सधार होता है।

> -विश्लेषकों को संदेह है कि यील्ड यानी प्रतिफल के अंतर में अचानक बढोतरी से एफपीआई का नया निवेश आएगा क्योंकि वैश्विक बाजारों में अनिश्चितता है। सिस्टमैटिक्स इंस्टिट्यूशनल इक्विटी के उप-प्रमुख (शोध) धनंजय सिन्हां ने कहा कि इक्विटी में तेजी मख्य रूप से तीन वजहों से आती है - कंपनियों की आय. जोखिम मक्त दर यानी सॉवरिन बॉन्ड का प्रतिफल और बाजार का प्रीमियम या वोलैटलिटी इंडेक्स। अभी एक वजह जोखिम मुक्त दर या यील्ड स्प्रेड सकारात्मक जोन में है, वहीं अन्य दो मंदी के जोन में। शेयर कीमतों में तेजी के लिए कम से कम दो वजह सकारात्मक जोन में होनी चाहिए।

# वुड ने बताया बाजारों में बिकवाली का कारण

पूर्नीत वाधवा नई दिल्ली, 5 अगस्त

जेफरीज में इक्विटी रणनीति के वैश्विक प्रमुख क्रिस्टोफर वड ने निवेशकों को भेजी अपनी साप्ताहिक रिपोर्ट ग्रीड ऐंड फियर में कहा है कि बैंक ऑफ जापान (बीओजे) का दरों में वृद्धि करना वैश्विक शेयर बाजारों के लिए झटका साबित हुआ है। वैश्विक शेयर बाजारों पिछले दो कारोबारी सत्रों में बड़ी गिरावट देखी गई है। बीओजे ने पिछले सप्ताह पॉलिसी ओवरनाइट कॉल दरें 15 आधार अंक तक बढ़ाकर करीब 0.25 प्रतिशत कर दी थीं। जापान के केंद्रीय बैंक ने भविष्य में अपनी मासिक जेजीबी खरीदारी की मात्रा हरेक कैलेंडर तिमाही करीब 400 अरब येन तक घटाने की भी योजना बनाई है। यह खरीदारी जुलाई के 5.7 लाख करोड़ येन से घटाकर जनवरी-मार्च 2026 में करीब 3 लाख करोड़ येन

करने की योजना है। उन्होंने कहा कि बीओजे पर राजनीतिक दबाव है जिसका कारण प्रधानमंत्री फुमियो किशिदा की लोकप्रियता रेटिंग में गिरावट है। प्रधानमंत्री को सितंबर में एलडीपी नेतृत्व चनाव का सामना करना पड रहा है। वड ने कहा. 'इन सबका नतीजा यह है कि जब फेडरल रिजर्व बाजारों को नरमी के लिए तैयार कर रहा है, तब बैंक ऑफ जापान सख्ती बरत रहा है। यह बैंक ऑफ जापान के लिए आसान बात नहीं है। ऐसा नहीं है कि जापान की अर्थव्यवस्था तेजी से बढ़ रही है। घरेलू खपत कमजोर बनी हुई है और लंबे समय तक ऐसी बनी रहेगी क्योंकि येन में गिरावट से से वास्तविक पारिश्रमिक घट रहा है।'

# फेड की दर कटौती पर

अमेरिका से आए आर्थिक आंकडे भी वैश्विक वित्तीय बाजारों के लिए उत्साहजनक नहीं रहे हैं। अमेरिका में नवीनतम रोजगार आंकडों से पता

चला है कि ज़ुलाई में नौकरियों की वृद्धि दर घटकर 114,000 रह गई जबकि जुन में यह 179,000 थी। इसने बाजारों को चिंता में डाला है क्योंकि उनको डर है कि अमेरिकी अर्थव्यवस्था मंदी की ओर बढ सकती है और अमेरिकी फेड ब्याज दरें घटाने में विलंब कर सकता है।

# भारतीय शेयर बाजार पर

इस वैश्विक पृष्ठभूमि में वुड का मानना है कि भारतीय शेयर बाजार वैश्विक उतार-चढाव का सामना करने में सफल रहेंगे क्योंकि वे विदेशी पंजी पर बहुत ज्यादा निर्भर रहने के बजाय घरेलू पूंजी पर अधिक केंद्रित हैं। उनका कहना है कि ब्याज दरों में कटौती एशियाई और उभरते शेयर बाजारों के लिए फायदे का सौदा होगी जिनके केंद्रीय बैंकों को फेड के दरें घटाने और डॉलर कमजोर होने की स्थिति में घरेलू स्तर पर राहत देने के लिए अधिक गुंजाइश होगी।

# निवेशकों को 15 लाख करोड़ रुपये की चपत

# पुष्ठ-१ का शेष

और स्थिर बैंकिंग क्षेत्र है।

लगातार चौथे महीने बेरोजगारी दर में इजाफा हआ है। बेरोजगारी बढने से मंदी का डर भी सताने लगा है। अमेरिका में आर्थिक नरमी की चिंता से फेडरल रिजर्व द्वारा आपातकालीन स्थिति में ब्याज दर 50 आधार अंक घटाए जाने की उम्मीद भी बढ़ गई है। मौद्रिक नीति को सहज बनाने में पीछे रहने के लिए बाजार का एक वर्ग फेड की आलोचना भी कर रहा है। विश्लेषकों का कहना है कि शेयरों में बिकवाली और बढ सकती है।

अवेंडस कैपिटल पब्लिक मार्केटस अल्टरनेट स्टैटजीज के सीईओ एंडय हॉलैंड ने कहा, 'एक हफ्ते के अंदर ब्याज दर में नूरमी से मंदी की आशंका तक के घटनाक्रमदेखे गए हैं। यह देखना होगा कि क्या फेड्र यबराहट में जल्द कोई कदम उठाता है या नहीं। येन के कैरी टेड के

निपटान से भी निवेशकों में घबराहट बढी है। चाहिए। अमेरिकी तकनीकी कंपनियों के ऊंचे मल्यांकन को लेकर चिंता के कारण भी बाजार में गिरावट आई है।'

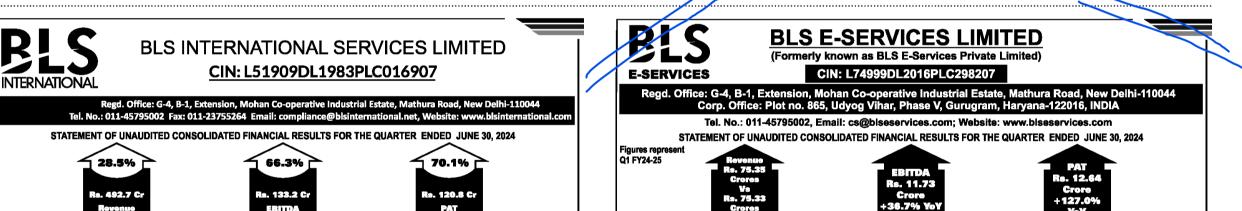
जापान के केंद्रीय बैंक द्वारा ब्याज दरें बढ़ाए जाने से प्रमुख इक्विटी बाजारों से निकासी की चिंता बढ़ गई है। कैरी ट्रेड में निवेशक बाजार से कम ब्याज दर उधारी जुटाते हैं और विदेश में बेहतर यील्ड वाले शेयर और अन्य वित्तीय संप त्तियां खरीदते हैं।

अल्फानीति फिनटेक के सह-संस्थापक युआर भट्ट ने कहा, 'येन में मजबूती आई है जिससे कैरी ट्रेड का आकर्षण कम हो गया। इसका असर भारत पर भी पड सकता है क्योंकि यहां जापान के निवेशकों ने प्रत्यक्ष और परोक्ष रूप से काफी निवेश किया हुआ है। जब तक वै श्विक हालात में सुधार नहीं होते हैं तब तक गिरावट पर खरीदारी का विचार नहीं करना

बाजार में उठापटक मापने वाला सूचकांक इंडिया वीआईएक्स 42 फीसदी बढ़कर 20.4 पर पहुंच गया। इससे आने वाले दिनों में बाजार

में और उतार-चढाव के संकेत मिलते हैं। हॉलैंड ने कहा. 'बाजार चाहता है कि फेड जल्दी से दर में कटौती करे और बैंक ऑफ जापान दर वृद्धि को वापस ले मगर केंद्रीय बैंक इतनी जल्दी कार्रवाई नहीं करते, इसलिए बाजारों में गिरावट देखी जा रही है।'

सेंसेक्स में हिंदुस्तान यूनिलीवर और नेस्ले इंडिया को छोड़कर सभी शेयर नुकसान में रहे। टाटा मोटर्स में सबसे ज्यादा 7.3 फीसदी गिरावट आई। अदाणी पोटर्स और टाटा स्टील भी 5-5 फीसदी नुकसान में बंद हुए। बीएसई और एनएसई के सभी सेक्टोरियल सचकांक गिरावट में रहे। रियलटी और मेटल सूचकांक में सबसे ज्यादा 4 फीसदी की गिरावट आई।



उन्होंने कहा कि ट्रेडर छोटी बढ़त के लिए निचले स्तर पर खरीदारी कर सकते हैं जबकि निवेशक खरीदारी के लिए कुछ स्थिरता की पर वे आंशिक बिकवाली पर विचार कर सकते हैं।

सर्विसेज के खदरा शोध प्रमुख सिद्धार्थ खेमका ने कहा कि वैश्विक अनिश्चितता के

# E SI TUA

#### igures above depict year on y MANAGEMENT DISCUSSION & ANALYSIS OF RESULTS

- BLS International Services Limited reported a remarkable start to the Financial Year 2025. The company's revenue from operations arew by 28.5% YoY to Rs.492.7 Crores in Q1FY25
- EBITDA of the company surged to Rs. 133.2 Crores during the guarter from Rs. 80.1 Crores in Q1FY24, registering a growth of 66.3% YoY. EBITDA margin expanded by 615 bps to 27.0% in Q1FY25 from 20.9% in Q1FY24.
- ement continues to focus on improving profitability and cash generation as key business performance metrics, the Company continues to be a debt-free company with cash of Man books at Rs. 1.290 Crores
- Given the asset-light nature of the business, the Company has been able to generate significant returns for its shareholders: ROCE at 32% & ROE at 29% (based on Q1FY25 annualized financials).

Consolidated financial results:-				(Rs. in Crores)
	Quarter Ended			
Particulars		March 31, 2024	June 30, 2023	March 31, 2024
	Unaudited	Audited	Unaudited	Audited
Total Income from Operations	492.67	447.71	383.49	1,676.81
Net Profit for the period (before tax & exceptional items)	134.71	93.46	80.44	352.07
Net Profit for the period (after tax & exceptional items)	120.78	85.45	70.99	325.62
Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and				
Other Comprehensive Income (after tax)]	119.78	83.97	72.05	336.34
Paid Up Equity Share Capital (Face Value Re. 1/- each)	41.17	41.17	41.08	41.17
Earning per Share (EPS)(not Annualised)				
(a) Basic EPS - Rs.	2.77	1.96	1.68	7.60
(b) Diluted EPS - Rs.	2.77	1.96	1.68	7.60
Notes:				

1. Key Standalone financial information is as under :-				(Rs. In Crores)
Quarter Ended				Year Ended
Particulars	June 30, 2024	March 31, 2024	June 30, 2023	March 31, 2024
	Unaudited	Audited	Unaudited	Audited
Total income from Operations	37.69	40.21	27.53	118.64
Net Profit for the period (before tax & exceptional items)	1.96	17.72	2.96	40.21
Net Profit for the period (after tax & exceptional items)	1.45	15.02	2.15	37.01
Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and				
Other Comprehensive Income (after tax)]	1.44	14.75	2.22	36.96

2. The above Financial Results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on August 5 2024. These results have been subjected to limited review as required under SEBI (Listing Obligations and Disclosure Requirements), 2015 by the statutory auditors who have expre an unmodified conclusion and the related report is being submitted to the concerned stock exchanges.

The Group has acquired 100% stake in iData Danişmanlık ve Hizmet Dış Ticaret Anonim Şirketi and its wholly owned subsidiaries ("IDATA"), through BLS International FZE (Wholly own subsidiary of Holding Company) and BLS International Holding Anonim Sirketi (Wholly owned subsidiary of BLS International FZE) on July 9, 2024.

BLS E-Services Limited (subsidiary of Holding Company) has entered into a definitive Share Purchase Agreement to invest and acquire 55% stake in Aadifidelis Solutions Private Limite and it's Affiliates (ASPL).

5. The equity shares of the BLS E-Services Limited(\* subsidiary company?) got listed on BSE Limited (\*BSE\*) and National Stock Exchange of India Limited (\*NSE\*) on February 06, 2024. The Subsidiary Company has received an amount of Rs 309.29/- Crores being Gross proceeds from fresh issue of equity shares. Net proceeds after issue expenses in relation to fresh issue are proposed to be utilized and the utilization thereof are summarized as below :

			(rks. in Crores)
Object(S)	Amount as per final offer document	Amount utilised upto June 30,2024	Total unutilized amount up to June 30,2024
Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms	97.59	0.28	97.31
Funding initiatives for organic growth by setting up of BLS Stores	74.78	-	74.78
Achieving inorganic growth through acquisitions	28.71	-	28.71
General Corporate Purpose	76.66	-	76.66
Total	277.74	0.28	277.46

IPO proceeds which were un-utilized as at June 30,2024 were temporarily invested in term deposit amounting to Rs 275.95/- Crores with scheduled bank and the balance amount lying in the Public Issue & Monitoring account.

The above is an extract of the detailed format of Quarter & Year ended Financial Results filed with the stock Exchanges Under Regulation 33 of the SEBI (Listing Obligations and Disclosu Requirements) Regulation, 2015. The full format of the Quarter & Year ended Financial Results are available on the Stock Exchange websites (www.nseindia.com, www.bseindia.com and www.msei.in) and hosted on the company's website at (www.blsinternational.com)

For BLS International Services Limited

Place	5	New Delhi	
Date	:	5th August, 2024	

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#### Figures above depict Q1FY25 on Q1FY24 comparison ement Discussion & Analysis of Results

Revenue from operations stood at Rs. 75.35 Crores as compared to Rs. 75.33 Crores in Q1FY24

EBITDA witnessed a growth of 36.7% YoY to Rs. 11.7 Crores in Q1FY25 as against Rs. 8.6 Crores in Q1FY24

3 EBITDA Margin improved by 418 bps to 15.6% in Q1FY25 from 11.4% in Q1FY24, attributable to lower cost of services and other expense

4 PAT was up by 127.0% to Rs. 12.64 Crores in Q1FY25 against Rs. 5.60 Crores in Q1FY24

+ TAT was up by 121.071 to Na. 12.04 choice in ter 120 against Na. 0.00 choice in ter 124					
Consolidated financial results:-			(Amount i	n 🕈 in Lakhs)	
	Quarter Ended			Year Ended	
	June	March	June	March	
	30, 2024	31, 2024	30, 2023	31, 2024	
Particulars	Unaudited	Audited (Refer Note - 7)	Unaudited	Audited	
Total Income from Operations	7,535.03	7,364.89	7,533.61	30,147.93	
Net Profit for the period (before tax & exceptional items)	1,734.14	1,442.04	859.05	4,570.59	
Net Profit for the period (after tax& exceptional items)	1,263.64	1,091.12	556.58	3,353.79	
Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and					
Other Comprehensive Income (after tax)]	1,262.41	1,109.46	557.59	3,337.98	
Paid-up equity share capital ( Face Value Per Share Rs. 10/-)	9,085.65	9,085.65	6,672.65	9,085.65	
Earning Per Share ( of Rs. 10/- each) (not Annualised) (in Rupees)					
(a) Basic	1.32	1.46	0.77	4.44	
(b) Diluted	1.32	1.46	0.77	4.44	
Notes:					
1. Key Standalone financial Information is as under :-			(Amount I	n ₹ in Lakhs)	
		Quarter Ended Year			
	June 30, 2024	March 31, 2024	June 30, 2023	March 31, 2024	
Particulars	Unaudited	Audited (Refer Note - 7)	Unaudited	Audited	
Total Income from Operations	1168.17	1361.08	771.58	3,966.74	
Net Profit/(Loss) for the period (before tax & exceptional items)	883.14	800.61	(33.37)	1,051.99	
Net Profit/(Loss) for the period (after tax& exceptional items)	659.21	603.59	(100.42)	725.28	
Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and					
Other Comprehensive Income (after tax)]	657.35	596.45	(100.42)	717.84	
Peid up aguity share appiled / Eace Value Bay Share Ba. 10/ )	0.095.65	0.095.65	6 872 85	0 095 65	

Paid-up equity share capital (Face Value Per Share Rs. 10/-) 9,085.65 9,085.65 6,672.65 9,085.65 Earning Per Share ( of Rs. 10/- each) (not Annualised) (in Rupees) (a) Basic 0.73 0.85 (0.15 1.03 1.03 (b) Diluted 0.73 0.85 (0.15)

The above Consolidated Financial Results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on Augus 05, 2024. These results have been subjected to limited review by the statutory auditors who have expressed an unmodified conclusion

These results have been prepared in accordance with the recognition and measurement principles of the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013, other accounting principles generally accepted in India and are in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended).

During the quarter ended June 30, 2024, the Company has entered into a definitive share purchase agreement w.r.t to invest and acquire 55% equity shares of Aadifidelis Solution Private Ltd. and it's Affilia

The equity shares of the Company got listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on February 06, 2024

The Company has received an amount of Rs 309,29.29/- lakhs being Gross proceeds from fresh issue of equity shares. Net proceeds after issue expenses in relation to Fresh issue are proposed to be utilized and the utilization thereof are summarized as below : (Amount in ₹ in Lakhs)

		ę	
Object(S)	Amount as per final offer document	Amount utilised upto June 30,2024	Total unutilized amount up to June 30,2024
Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms	9,758.71	28.32	9,730.39
Funding initiatives for organic growth by setting up of BLS Stores	7,478.30	-	7,478.30
Achieving inorganic growth through acquisitions	2,871.00	-	2,871.00
General Corporate Purpose	7,666.49	-	7,666.49
Total	27,774.50	28.32	27,746.18

IPO proceeds which were un-utilized as at June 30,2024 were temporarily invested in term deposit amounting to Rs 27,595.00/- lakhs with scheduled bank and the balance amount lying in

The Concess a Michiner of Parliage as a currence of point of point of the Public Issue & Monitoring account. The Company has engaged in the business of "Digital Services" includes E-Governance, Business Correspondent and allied services and hence has only reportable operating segmen as per IndAS 108 - Operating Segments. The figures for the quarter ended March 31,2024 are the balancing figures between the audited figures in respect of the full financial year ended 31 March 2024 and unaudited year to date

figures up to third q The results for the

The data of interdation in the matching indices between the addition indices in the part of the matching bear of the respective previous financial year. Which were subject to limited review by the statutory addition of the Group. Just for the quarter and year ended March 31, 2024 are available on the Company's website at www.blseservices.com nd also on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed. Figures for the previous periods / year have been regrouped / reclassified wherever necessary to make them comparable.

	BLS E-Services	Limited
(Formerly known as BLS	E-Services Private	Limited

Shikhar Aggarwal Jt. Managing Director DIN 06975729 Place : New Delhi Date : August 5, 2024